



# USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report November 17, 2006

# The "SOURCE" of Poultry and Egg Market Information

COMBINED REGIONAL REPORT - Combined regional for week ending 17-Nov-06 average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

|           | Northeast | Southeast | Midwest | South Central | Combined Regional |
|-----------|-----------|-----------|---------|---------------|-------------------|
| This week | 90.00     | 88.50     | 83.50   | 92.50         | 88.80             |
| Last week | 83.00     | 82.50     | 77.50   | 85.50         | 82.28             |

SELECTED CITIES DELIVERED STORE DOOR LARGE - 17-Nov-06:

New York 104-108 Midwest 86-94 California 125

WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 13-Nov-06 - (30 DOZEN CASES - IN THOUSANDS)

|              |           | North   | South   | South    | Breaking |        |       | 3      |
|--------------|-----------|---------|---------|----------|----------|--------|-------|--------|
|              | Northeast | Central | Central | Atlantic | Pacific  | 5-Area | Stock | Total  |
| Current week | 130.3     | 349.2   | 170.6   | 213.4    | 274.2    | 1137.7 | 200.0 | 1337.7 |
| % change PW  | -4        | 1       | -9      | -6       | 0        | -3     | -11   | -4     |

|                      | Central States |         | Eastern Region |  |  |  |
|----------------------|----------------|---------|----------------|--|--|--|
| Nest Run             | 39-45          | M 42-43 | 41-46 M 43-46  |  |  |  |
| Checks & Undergrades | 30-37          | M 32-34 | 29-36 M 31-34  |  |  |  |

Eggs Processed under federal inspection week ending 11-Nov-06. Lbs. in Thousands (excludes ingredients)

|               | Cases<br>Broken | Liquid<br>Whole | Liquid<br>White | Liquid<br>Yolk | Dried   | Inedible |
|---------------|-----------------|-----------------|-----------------|----------------|---------|----------|
| Current Week  | 1,248,148       | 32,875          | 10,229          | 5,497          | 1,999   | 4,258    |
| Previous Week | 1,244,421       | 33,372          | 10,339          | 5,632          | 1,803   | 4,276    |
| Last Year     | 1,302,392       | 31,948          | 11,599          | 6,118          | 2,189   | 4,402    |
| % Change PWK  | 0%              | -1%             | -1%             | -2%            | 11%     | 0%       |
| % Change LY   | -4%             | 3%              | -12%            | -10%           | -9%     | -3%      |
| To-Date 2006  | 58,242,228      | 1,441,192       | 538,043         | 284,741        | 124,195 | 196,115  |
| To-Date 2005  | 59,233,554      | 1,404,931       | 573,905         | 307,421        | 131,844 | 199,961  |
| % Change YTD  | -2%             | 3%              | -6%             | -7%            | -6%     | -2%      |

AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)

Current Week: 42.35 Previous Week: 43.09 Last Year: 41.51

AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)

Current Week: 38.94 Previous Week: 39.65 Last Year: 38.13

|               | CASES   | BROKEN     | LIQUID WHOLE |            |  |
|---------------|---------|------------|--------------|------------|--|
|               | Cases   | % of Total | Lbs.         | % of Total |  |
| CURRENT WEEK  | 596,343 | 47.8%      | 17,380       | 52.9%      |  |
| PREVIOUS WEEK | 596,509 | 47.9%      | 18,137       | 54.3%      |  |
| LAST YEAR     | 550,083 | 42.2%      | 15,141       | 47.4%      |  |

National Liquid Eggs - 17-Nov-06 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

|        |       |           |           | Change From |
|--------|-------|-----------|-----------|-------------|
| Class  | Loads | Range     | Wtd. Avg. | Last Week   |
| WHOLE  | 28    | 32.5-39.5 | 34.86     | -3.77       |
| WHITES | 35    | 27-33     | 31.45     | -2.45       |
| YOLKS  | 17    | 42.5-44   | 43.12     | -1.11       |

Pasteurized whites were too few to report with pasteurized salt yolk reported at 40.5 to 45 cents fob.

Frozen Egg Prices - 17-Nov-06 wholesale selling price cents/lb, 30-lb containers.

| Trucklot                    |         |    |        | Less-than-Tr | ucklot (min 25 cont.) |         |                               |
|-----------------------------|---------|----|--------|--------------|-----------------------|---------|-------------------------------|
| Class                       | Easte   | rn |        | Centra       | 1                     | Eastern | South California <sup>2</sup> |
| Whole                       | 46-55   | M  | 48-54  | 50-55        | M 51-53               | 55-60   | 55-59                         |
| ${	t Blends}^3$             | TOO FEW | TO | REPORT |              |                       |         | _                             |
| Whites                      | 44-55   | M  | 47-51  | 47-55        | M 49-51               | 51-58   | 51-54                         |
| $\mathtt{Yolks}^\mathtt{4}$ |         |    |        |              |                       |         |                               |
| Sugared                     | 54-59   | M  | 56-58  | 58-60        | M 58                  | 61-70   | 61-64                         |
| Salted                      | 51-56   | M  | 52-54  | 54-57        |                       | 57-69   | 58-61                         |

National Dried Egg Prices - 17-Nov-06 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

| Class                         | Range     | Mostly    |
|-------------------------------|-----------|-----------|
| WHOLE                         | 1.70-2.10 | 1.75-1.82 |
| YOLKS                         | 1.25-1.65 | 1.25-1.42 |
| ALBUMEN, SPRAY, DRIED         | 3.35-3.85 | 3.50-3.75 |
| BLENDS (WHOLE PLUS SWEETENER) | 1.35-1.60 | 1.45-1.50 |

Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 04-Nov-2006

| Fowl Slaughtered | l in U.S. | U.S. Fowl Slaughters | ed in Canada | Total U.S. Fowl | Slaughtered |
|------------------|-----------|----------------------|--------------|-----------------|-------------|
| This week        | 975       | This week            | 110          | This week       | 1,085       |
| Last week        | 991       | Last week            | 156          | Last week       | 1,147       |
| Last year        | 1,233     | Last year            | 331          | Last year       | 1,564       |
| To Date 2006     | 47,785    | To Date 2006         | 6,626        | To Date 2006    | 54,411      |
| To Date 2005     | 63,539    | To Date 2005         | 11,558       | To Date 2005    | 75,097      |

Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 11-Nov-2006

| Fowl Slaughtered | l in U.S. | U.S. Fowl Slaughtered | d in Canada | Total U.S. Fowl | Slaughtered |
|------------------|-----------|-----------------------|-------------|-----------------|-------------|
| This week        | 955       | This week             | 127         | This week       | 1,082       |
| Last week        | 975       | Last week             | 110         | Last week       | 1,085       |
| Last year        | 1,296     | Last year             | 165         | Last year       | 1,461       |
| To Date 2006     | 48,740    | To Date 2006          | 6,753       | To Date 2006    | 55,493      |
| To Date 2005     | 64,835    | To Date 2005          | 11,723      | To Date 2005    | 76,558      |

# U.S. Exports To Canada, in Thousand Pounds (Preliminary) week ending - 04-Nov-06

|                | Liquid | Frozen | Dried | Total  |
|----------------|--------|--------|-------|--------|
| Current week   | 304    | 0      | 0     | 304    |
| Last year /1   | 400    | 0      | 40    | 440    |
| To date 2006/2 | 10,277 | 172    | 580   | 11,029 |
| To date 2005   | 15,505 | 59     | 727   | 16,291 |

## U.S. Imports From Canada, in Thousand Pounds (Preliminary) week ending - 04-Nov-06

|                | Liquid | Frozen | Dried | Total |
|----------------|--------|--------|-------|-------|
| Current week   | 321    | 3      | 0     | 324   |
| Last year /1   | 67     | 0      | 0     | 67    |
| To date 2006/2 | 3,874  | 894    | 66    | 4,834 |
| To date 2005   | 6,131  | 586    | 371   | 7,088 |

 $<sup>^2</sup>$  f.o.b. shipping point  $^3$  whole plus yolk plus sweetener, generally 28-32% egg solids  $^4$  minimum 43% solids0

#### Inspected Shell Eggs

U.S. Exports To Canada, in 30-Dozen Cases (Preliminary) week ending - 04-Nov-06

|                | Jumbo | EX-Lg   | Large   | Medium  | Ungraded | Misc  | Total   |
|----------------|-------|---------|---------|---------|----------|-------|---------|
| Current week   | 0     | 1,200   | 4,780   | 1,260   | 7,200    | 0     | 14,440  |
| Last year /1   | 0     | 2,870   | 4,625   | 1,710   | 15,396   | 850   | 25,451  |
| To date 2006/2 | 150   | 77,601  | 151,254 | 75,912  | 209,858  | 6,975 | 521,750 |
| To date 2005   | 174   | 186,184 | 323,795 | 105,221 | 197,386  | 9,753 | 822,513 |

- /1 Comparable week, to-date figures may not total due to rounding.
- /2 Includes revisions to previous week(s).

### PURCHASE AND OFFER TO BUY: WHOLE EGGS DATE: November 7, 2006

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 1,528,000 pounds of whole eggs -- to be produced from about 38,000 cases of shell eggs -- at a cost of approximately \$574,000 for school lunch and other domestic food nutrition assistance programs. Details of today's purchase follow:

|                 |           | Awarded Prices    | No. of Bids |
|-----------------|-----------|-------------------|-------------|
| Product         | Pounds    | Inv. No. 8        | Accepted    |
| 5-pound cartons | 280,140   | \$0.5347-\$0.5594 | 1 of 4      |
| bulk tankers    | 1,248,000 | \$0.2957-\$0.3684 | 1 of 5      |

Next offers under Announcement PY-308 are due by 12 noon, Central Time, on the following date:

|        |                                 | Acceptance |      |      |              |     |
|--------|---------------------------------|------------|------|------|--------------|-----|
| Inv.   | Product                         | Offer      | r    | Not  | Later Delive | ery |
| Number | Type                            | Date       | Than | Date | Period       |     |
| 10     | 5-pound cartons<br>bulk tankers | Nov. 20    | Nov. | 24   | Jan. 1-15    |     |

Total purchases of whole eggs since the program was announced on June 22, 2006, follow:

|                     | Cumulative | Cumulative  |
|---------------------|------------|-------------|
| Product             | Pounds     | Dollars     |
| 5-pound cartons     | 3,922,000  | \$1,814,000 |
| bulk tankers        | 7,344,000  | \$2,255,000 |
| 30-pound containers | 158,000    | \$ 81,000   |

The awards for whole eggs made today under Announcement PY-308 Invitation 9, to be delivered from Dec. 16 to Dec. 31, follow:

### 5-pound Cartons

Sonstegard Foods Company 280,140 @ \$0.5347-0.5594

#### Bulk Tankers

M.G. Waldbaum Co. 1,248,000 @ \$0.2957-0.3684

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch; STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at <a href="http://www.ams.usda.gov/cp">http://www.ams.usda.gov/cp</a>.

## WHOLE EGGS, INVITATION NO. 10, ANNOUNCEMENT PY-308 Date Issued: November 9, 2006

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Announcement for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, Nov. 20. Acceptances will be announced by midnight, Friday, Nov. 24. Deliveries are to be made from Jan. 1 to Jan. 15, 2007.

All offers must be submitted electronically through the Domestic Electronic Bid Entry System (DEBES) website at <a href="https://pcsd.usda.gov:3077/mdbc1000.exe?">https://pcsd.usda.gov:3077/mdbc1000.exe?</a>. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. Note that purchases of 5-pound cartons are set aside for small business concerns only. Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about Announcement PY-308, Appendix-1, the Commodity Specification for Whole Eggs dated May 2005, or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <a href="http://www.ams.usda.gov/cp">http://www.ams.usda.gov/cp</a>.